

# Short-Term Savings Goal Sheet

I'm **saving** for the next \_\_\_\_ months for this goal:

**A description of my goal:**

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**My goal costs:**

<b>\$</b>
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# Long-Term Savings Goal Sheet

I'm **investing** for the next \_\_\_\_ months for this goal:

**A description of my goal:**

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**My goal costs:**

\$
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## Spending Goal Sheet

I'm **putting money in savings** for  
the next \_\_\_\_ months for this goal:

**A description of my goal:**

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**My goal costs:**

\$

## Donation Goal Sheet

I'm putting money in my donate pocket  
for the next \_\_\_\_ months for this goal:

**A description of my goal:**

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**My goal costs:**

\$



## My Money Diary for the week of \_\_\_\_ / \_\_\_\_ / \_\_\_\_

INCOME – MONEY THAT CAME IN	
Allowance	\$
Job	\$
Gifts	\$
Other: (specify)	\$
Other: (specify)	\$
Other: (specify)	\$
<b>TOTAL INCOME</b>	<b>\$</b>

EXPENSES – MONEY THAT WENT OUT	
Money for SAVE	\$
Money for SPEND	\$
Money for DONATE	\$
Money for INVEST	\$
Gifts	\$
School lunch	\$
School supplies	\$
Computer, cell phone, texting expenses	\$
Clothes	\$
Shoes	\$
Shampoo and Conditioner	\$
Make-Up	\$
Eating out (pizza, fast food, restaurants)	\$
Sports equipment/uniforms	\$
Books and magazines	\$
CDs	\$
Movie tickets	\$
Other: (specify)	\$
Other: (specify)	\$
<b>TOTAL EXPENSES</b>	<b>\$</b>

