

Short-Term Savings Goal Sheet

I'm **saving** for the next ____ months for this goal:

A description of my goal:

My goal costs:

\$

Long-Term Savings Goal Sheet

I'm **investing** for the next ____ months for this goal:

A description of my goal:

My goal costs:

\$

Spending Goal Sheet

I'm **putting money in savings** for
the next ____ months for this goal:

A description of my goal:

My goal costs:

\$

Donation Goal Sheet

I'm putting money in my donate pocket
for the next ____ months for this goal:

A description of my goal:

My goal costs:

\$

My Money Diary for the week of ____ / ____ / ____

INCOME – MONEY THAT CAME IN	
Allowance	\$
Job	\$
Gifts	\$
Other: (specify)	\$
Other: (specify)	\$
Other: (specify)	\$
TOTAL INCOME	\$

EXPENSES – MONEY THAT WENT OUT	
Money for SAVE	\$
Money for SPEND	\$
Money for DONATE	\$
Money for INVEST	\$
Gifts	\$
School lunch	\$
School supplies	\$
Computer, cell phone, texting expenses	\$
Clothes	\$
Shoes	\$
Shampoo and Conditioner	\$
Make-Up	\$
Eating out (pizza, fast food, restaurants)	\$
Sports equipment/uniforms	\$
Books and magazines	\$
CDs	\$
Movie tickets	\$
Other: (specify)	\$
Other: (specify)	\$
TOTAL EXPENSES	\$

